

Real Estate **Trusts**  
Professional Services  
**Reviews** Consulting  
Construction **Tax**  
**Audit** Corporate  
**Accounting**  
**CPA** Compilations  
Tax Returns  
Manufacturing Succession

Our numbers are just right.



## JAK Office Closed - October 28th

Our office will be closed Thursday, October 28th so our entire team can attend our annual Firm Retreat.

### **Fall Hours:**

Please note that our office is closed on Fridays through November. We have a secure drop box by our front door for your use if you need to drop something off outside our normal business hours.

## Upcoming Webinar:

### **Don't Be A Burden: It's never too early to discuss your end-of-life wishes**

Wednesday, October 27, 2021

12:00 noon - 1:00pm

Virtual or in person (1755 Prior Ave N., Falcon Heights, MN 55113)

### **Description**

We all have an estate and have an idea of what will happen to our estate when we are no longer around. However, if you don't follow the rules, your estate could get into the wrong hands...and this includes your child(ren). Cindy and Rachel will explain:

- What's included in an estate
- Why you should have an estate plan
- How your will is involved
- Gifting rules and options
- How trusts are involved
- Tax requirements
- and more....

Presented by: Cynthia McLagan, EA from John A. Knutson & Co., PLLP and Rachel Schromen from Schromen Law, LLC.

**[REGISTER HERE](#)**

## JAK Educational Videos

**[Is Licorice a Food or a Candy?](#)** by Todd Koch, CPA, MBT, CFP®

**[Can Your Business Pay Your Personal Tax?](#)** by Todd Koch, CPA, MBT, CFP®

**[Make Your Death Easier On Your Loved Ones](#)** by Cynthia McLagan, EA, MIM

## JAK Blogs

**[Quick Guide: Accounting for Pandemic Relief in 2021](#)** by Joy McAdoo, CPA

**[10 Ways to Protect Your Business From a Cyber Attack](#)** by Steve Fox

**[How to Reap the Tax Benefits of Charitable Giving During Retirement](#)** by Jonathon Lansink, CPA

You can view all of our past blogs on the **[Blog](#)** page on

You can subscribe to our [YouTube channel](#) or our website.  
to stay up on our latest educational videos.

---

## Client Line

### Open Enrollment Tips for Employees

Open enrollment is on the horizon, which means workers will soon navigate their benefit options for the next year. Both new and seasoned employees need to carefully review benefit offerings to ensure they take full advantage of their choices. [See full article.](#)

#### In this Issue:

[Financial Health Checklist For Small Business Owners](#)

[Negotiate A Raise](#)

[What Is Backup Withholding?](#)

[Employer Essentials for Open Enrollment](#)



Follow us on:



review us on

