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Our numbers are just right.

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**NEW**

**Tax Documents Will  
Now be Electronically  
Delivered via  
SafeSend Returns**

More information below

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**JAK+Co. will be using SafeSend Returns to electronically deliver tax returns as well as tax organizers and engagement letters.**

**What to expect :**

- Watch your inbox in early January for a link to your tax organizer and engagement letter. The email will come from [noreply@safesendreturns.com](mailto:noreply@safesendreturns.com). Make sure to watch your spam/junk folders.
- For a walkthrough guide on accessing and updating your organizer [click here](#).
- In order to log in, you will need an access code that will be separately emailed to you.
- You will be able to upload your tax documents as well as electronically sign the engagement letter right from that link.
- When your return is complete you will receive another email with a link and instructions on next steps to file the returns. If you are electronically filing your returns, you will be able to electronically sign the authorization forms.
- For accessing your return you will need the last 4 of your social security number or EIN. The IRS also requires additional identity verification so you may also be asked 3-5 knowledge based authentication personal questions to further verify identity.
- For entities with K-1's, you will be able to electronically distribute the K-1's to the Partners/Shareholders right from this link.
- You will have complete access to your tax documents via SafeSend returns for 7 years. Then you will want to make sure you have downloaded and store them in a safe place.
- For a walkthrough guide for the taxpayer [click here](#).

**\*\*For those filing jointly** - note that the return will be delivered to the taxpayer first. Once e-signed by the taxpayer the return will then be emailed to the spouse.

***Please note that if you have requested paper delivery of your returns in the past we will continue to send your information in that manner.***

[Did Your Pets Get New Window's This Year?](#) by Alex Mathiowetz, CPA

[Should Your Assets Go in A "Grantor" Trust?](#) by Jonathon Lansink, CPA

[What To Do With Your Holiday Bonus?](#) by Alex Mathiowetz, CPA

[Go Ahead - Buy That Electric Vehicle](#) by Chris Bertz, CPA



You can subscribe to our [YouTube channel](#) to stay up on our latest educational videos and you can view all of our past blogs on the [Blog](#) page on our website.

**Client Line**  
**The 2022 Inflation Reduction Act**

Learn about the key tax provisions of the 2022 Inflation Reduction Act (Act) signed into law by the President on August 16, 2022, most of which become effective in the new year. [Read Full Article](#)



- In this Issue:**
- [Year-End Tax Moves](#)
  - [Digitizing Tax Records](#)
  - [Developing an Employee Handbook](#)
  - [When to Switch Accounting Systems](#)

***We are Hiring***

Attention all number crunchers: JAK + CO IS NOW HIRING! Are you an accounting student, graduate, or a current CPA? We'd love to welcome you to our mid-sized firm. If you know others who may be interested, share this post! Current openings: <https://www.jakcpa.com/careers/current-opportunities/>

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