

Real Estate **Trusts**
Professional Services
Reviews Consulting
Construction **Tax**
Audit Corporate
Accounting
CPA Compilations
Tax Returns
Manufacturing Succession

Our numbers are just right.



Individual Tax Organizers Tip:

When you have completed all steps in your online organizer and uploaded all tax documents make sure to click on **Finish** in the Organizer section as well as **Complete** in the Upload Files section of the organizer. By clicking on each of these buttons you are updating the status for each section. This allows us to easily identify those that are ready to be downloaded and moved in for processing.

If you receive additional documents after your Upload Files has been marked Complete you may send them to our admin group via the Upload File link on our website and Choose Organizers, Tax for the recipient.

We have compiled some tips to help you complete your electronic organizer as well as how to convert pictures to a pdf for better file quality. [Tips for completing your tax organizer electronically can be found in our FAQ on our website.](#)

JAK Educational Videos & Blogs

Lease Presentation Updates:

- [Introduction](#) by Matt Luckmann, CPA
- [Lease Classification](#) by Matt Luckmann, CPA
- [Covenant Ratios](#) by Nathan Graf, CPA
- [Disclosures](#) by Joy McAdoo, CPA
- [How This Affects You](#) by Logan Kalis, CPA

[Improve your Construction Company's Accounting](#) by Nick Benson

[Important Tax Deadlines](#) by Jonathon Lansink, CPA

[Advantages to Filing a Tax Extension](#) by Alex Mathiowetz, CPA

[What's the Difference Between Calendar Year and Fiscal Year](#) by Jonathon Lansink, CPA



You can subscribe to our [YouTube channel](#) to stay up on our latest educational videos and you can view all of our past blogs on the [Blog](#) page on our website.

Client Line 2023 Tax Brackets and Other Adjustments

The IRS made sizable adjustments to several tax limits in response to the high inflation levels from 2022. Taxpayers will see increases in tax brackets, the standard deduction, and the gift tax exclusion

for 2023. [Read Full Article](#)

In this Issue:

[Making Estimated Tax Payments Each Quarter](#)

[Fractional Executives for Small Businesses](#)

[Retiring in a Slowing Economy](#)

[401k Loans](#)

2023 INCOME TAX RATES AND BRACKETS

The top marginal individual income tax rate remains 37% for 2023.
And the tax brackets are:

%	INCOME (SINGLE)	INCOME (MARRIED COUPLES FILING JOINTLY)
37%	Over \$578,125	Over \$693,750
35%	Over \$231,250	Over \$462,500
32%	Over \$182,100	Over \$364,200
24%	Over \$95,375	Over \$190,750
22%	Over \$44,725	Over \$89,450
12%	Over \$11,000	Over \$22,000
10%	Under \$11,000	Under \$22,000

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