

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



**Congratulations to Businesses Who
Have Completed Their Tax Returns!**

Here's a picture of the busy season at JAK + Co so far!



April Dates to Remember:

- 1040 Individual tax deadline: April 15, 2024
- 1120 C corporations deadline to file an extension: April 15, 2024
- Current year 1st quarter estimate payment deadline: April 15, 2024

[What to Consider When Structuring Your Stock Ownership Transition](#) by Kyla Hansen

your advantage and your team's advantage is a retirement plan with profit-sharing features.

[Top Tips for New Accounting Grads from JAK + Co Accountants](#) by Hunter Hartwick

[Business Owners: Are You Getting the Most Out of Your Retirement Plan?](#) by guest author, Blake Faust (*also see video to right*)

Subscribe to our [YouTube channel](#) to stay up to date on our latest educational videos! You can view all of our past blogs on our website [Resources](#) page.



Client Line News

Home Sweet Home Renovations

It's officially spring, and many homeowners are dreaming of renovation projects. Don't miss this info about home renovation tax credits! [Read the article.](#)

In this Issue:

[Auto-Enrollment is Coming](#)
[Where to Put Your Emergency Fund](#)
[The Lowdown on Excise Tax Heirs or Beneficiaries?](#)



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