

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



Distribute K-1's Electronically with SafeSend One

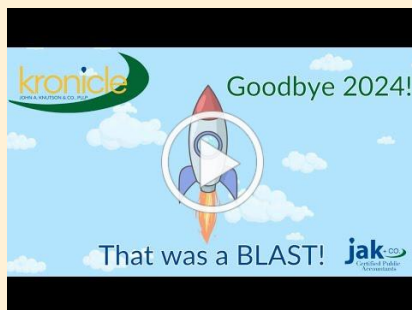
The majority of our returns are being delivered via SafeSend One. For those returns that produce K-1's for the Partners, SafeSend One has a feature to quickly distribute the K-1's to the recipients electronically.

Tips:

- K-1's can only be distributed once the return has been signed.
- The deliverer of the K-1 will receive an email notification if the recipient declines to consent to receive the K-1 electronically.
- Mailing paper copies? You can download each K-1 individually or all together to print and mail.

[Click here for more instructions on distributing K-1's](#)

[Click the video below to view the 2024 Knutson Kronicle](#)



WOW! 2024 was truly a remarkable year at JAK + CO. A huge thank you to our amazing team! Your hard work, dedication, and passion are the driving force behind everything we do.

However, none of this would have been possible without you - **our incredible clients and partners**. Your trust in us and your continued support have been instrumental to our success.

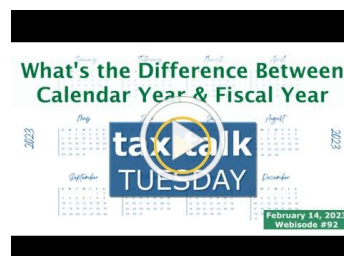
Now we're celebrating **100 years!** We have some exciting plans in the works to celebrate our history and share even more opportunities for growth and success in the years to come!

JAK + CO Educational Videos & Blogs

- [The Estate Planning Hypocrisy](#) by Victor Gliva
- [The Accountant's Guide to Strategic Networking Success](#) by Kim Elm
- [Can Estate Planning Be a Business Expense?](#) by Cheryl Ellefson

You can view all of our past blogs on our website [Resources](#) page. Subscribe to our [YouTube channel](#) to stay up to date on our latest educational videos!

What's the Difference Between Calendar Year & Fiscal Year?



ClientLine News

Boost Retirement Savings

Want to give your retirement savings a boost? Whether you're catching up or maximizing contributions, strategic planning can make a big difference. Check out our latest article for smart ways to grow your nest egg. [Read the article](#)



In this Issue:

[Still Time to Reduce Your 2024 Tax Bill](#)
[Transferring Ownership for a Family Business](#)
[Slicing the Inheritance Pie](#)
[When Fixed Annuities Make Sense](#)



Tax Season Office Hours January 15 - April 15

Monday - Friday
8am - 5pm

Saturday
9am - 1pm

[Click Here to Contact
JAK + CO](#)

Due Dates to Remember

February 28 1099-INT, DIV, MISC's

March 17 Tax Returns or Extensions
for S Corporations & Partnerships

April 15 Individual Tax Returns, 2025
1st quarter estimated tax

Work with Us

Attention accounting professionals, CPAs and accounting graduates! **JAK + CO IS HIRING!** You can peruse current openings at the link below.

We'd love to welcome you to our mid-sized firm. If you know others who are looking, please share this information!

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