

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



JOHN A. KNUTSON & CO., PLLP
100 YEARS OF TRUST

How long should you keep your tax returns and supporting documents?
Click the links below so you know what to hold on to and for how long.

Individual
Retention
Guide

Estate
Retention
Guide

Business
Retention
Guide

JAK Educational Blogs

- [Asset Sale vs Stock Sale: What's Best for my Business Sale or Purchase?](#) by Luke Palmer, CPA
- [100 Years of Trust: The Legacy JAK has Created and Maintained with Minnesota's Businesses](#) by Kim Elm
- [Accrual vs. Cash: Which Basis of Accounting is Best for Your Business?](#) by Ethan Cummings, CPA and Luke Palmer, CPA
- [How Your Business Entity Impacts Tax Savings: A Guide for Retail and Wholesale](#) by Matt Mikel, CPA, CFP®

You can view all of our past blogs on our website [Resources](#) page. Subscribe to our [YouTube channel](#) to stay up to date on our latest educational videos!

ClientLine News

Dollar-Cost Averaging

Is it possible to make market volatility work for you? Learn how dollar-cost averaging can help you invest with consistency and confidence—no matter what the market is doing. [Read the article](#)

Also In this Issue:

[Easing into Retirement](#)

[Your Financial Legacy and Taxes](#)

[Combining Business and Personal Travel](#)

[Employee Reimbursements](#)



SAVE THE DATE - By the Numbers: 100 Years of Trust!

Join us as we celebrate a century of accuracy, integrity and unparalleled service.

For 100 years, John A. Knutson & Co., PLLP has been more than an accounting firm; we've been trusted advisors, strategic partners and the cornerstone of financial stability for businesses and individuals alike.

We've also been the firm to encourage and celebrate the growth for all of our staff.

When: Tuesday, September 23 :: 4pm-8pm

Where: O'Shaughnessy Distilling Co., 600 Malcolm Ave SE, Minneapolis, MN 55414

More details to follow.



Getting a Refund?

[IRS: Where's my refund](#)

[MN: Where's my refund](#)

Due Dates to Remember

June 16 2025 2nd quarter estimated tax

July 31 2025 Q2 Payroll Filings

August 15 2024 MN Property Tax Return

September 15 2025 quarter estimated tax,
2024 extended 1120S, 1065

September 30 2024 extended 1041

October 15 2024 Extended 1040, 1120

October 31 2025 Q3 Payroll Filings

Work with Us

Attention accounting professionals, CPAs and accounting graduates! **We Are HIRING!** You can review [current openings](#) at the link below.

We'd love to welcome you to our mid-sized firm. If you know others who are looking, please share this information!

[Click for Current Career Openings](#)

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