BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news that matters to you & your business





By the Numbers: 100 Years of Trust!
You're Invited to Our 100 Year Anniversary
Open House

Tuesday, September 23, 2025 4pm-8pm @ O'Shaughnessy Distilling Co.

We couldn't have done it without YOU! We hope you can celebrate with us!

Since 1925, John A. Knutson & Co., PLLP has been more than an accounting firm; we've been trusted advisors, strategic partners and the cornerstone of financial stability for businesses and individuals alike.

We've also been the firm to encourage and celebrate the growth for all of our staff.

When: Tuesday, September 23 :: 4pm-8pm Where: O'Shaughnessy Distilling Co., 600 Malcolm Ave SE, Minneapolis, MN 55414

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JAK Educational Blogs

- The Big, Beautiful Tax Bill: What It Means For You
- Why JAK Clients Are Always Smiling
- Navigating the Shift to Electronic Federal Payments by Executive Order
- 100 Years of Trust: The Legacy JAK has Created and Maintained with Minnesota's Businesses

You can view all of our past blogs on our website <u>Resources</u> page. Subscribe to our <u>YouTube channel</u> to stay up to date on our latest educational videos!

JAK Accepts Credit Cards

Beginning 7/1/25, a 3% processing fee will be added to all payments made by credit card. This fee is charged by our payment processor and is not retained by our firm.

To avoid this fee, you may choose to pay by eCheck or debit card (both via our website) or check or ACH transfer.

Click Here to Make a Payment

ClientLine News A Surprising Employee Flight-Risk

Don't let your employee promotions backfire. Check out how often employees leave their job within 1 month of a promotion - and what you might be able to do to prevent this. Read the article

Also In this Issue:

Passing On Family Heirlooms & Keepsakes
Grants for Small Businesses
Don't Forfeit Your Solo 401(k)
Net Investment Income and Who Pays It



Due Dates to Know

<u>September 15</u> 2025 Quarter Estimated Tax, 2024 Extended 1120S, 1065

<u>September 23</u> 2025 JAK's 100 year anniversary open house

September 30 2024 Extended 1041

October 15 2024 Extended 1040, 1120

October 31 2025 Q3 Payroll Filings

Work with Us

Attention accounting professionals, CPAs and accounting graduates -- we're HIRING!Review current openings at the link below.

We'd love to welcome you to our mid-sized firm. If you know others who are looking, please share this information!

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