## **BALANCE SHEETS & BEYOND**

Insight, advice, & guidance on tax news that matters to you & your business





**Text Message Scam Alert:** We're aware of reported text messages that claim to be from the Minnesota Department of Revenue asking you to update banking information. If you get this message, do **not** reply or click any link, and delete it from your device. We will never send unsolicited texts asking for personal data.

We've been made aware of a text message scam circulating that claims to be from the *Minnesota Department of Revenue* asking you to update or verify your banking information. **This message is** fraudulent

Please note: The Minnesota Department of Revenue will never send unsolicited text messages requesting personal or financial information.

If you receive one of these messages:

- Do not click on any links or provide any information.
- Delete the message immediately from your device.

If you have questions about legitimate communications from the Minnesota Department of Revenue, visit their official website at <a href="www.revenue.state.mn.us">www.revenue.state.mn.us</a> or contact them directly using the phone numbers listed there

Your security is important—thank you for staying alert and protecting your information.



# Thank You for Celebrating 100 Years with Us!

We're deeply grateful to all our clients, colleagues, and friends who joined us for our 100-year anniversary open house. Your presence made the celebration truly special.

As we reflect on a century of service, we want to thank you for your continued trust and support—both of which have been the foundation of our success. Here's to the next 100 years of partnership and growth together!

We are excited to share our Roger's office has moved into a larger space to better serve our clients.

### New Address: 21330 John Milless Drive, Suite 101 Rogers, MN 55374

Our phone numbers and email addresses remain the same, and our team looks forward to welcoming you to our new location.

Thank you for your continued trust and support as we continue to grow!



## Office Hours October 15 - December 1, 2025

Falcon Heights, MN
Monday - Thursday 8:00am - 5:00pm
Friday Closed

Rogers, MN
Monday - Thursday 9:00am - 5:00pm
Friday Closed

Please use our drop box by our front door at the **Falcon Heights** location to drop documents off outside of these hours. Or use this link to securely upload documents.

#### **JAK Accepts Credit Cards**

Beginning 7/1/25, a 3% processing fee will be added to all payments made by credit card. This fee is charged by our payment processor and is not retained by our firm.

To avoid this fee, you may choose to pay by eCheck or debit card (both via our website) or check or ACH transfer.

Click Here to Make a Payment

#### **ClientLine News: Smart Tips**

#### Your Year-End Business Plan

If you own a small business, reducing your 2025 tax bill and planning for a successful new year should be on your radar as the current year draws to a close.

Read the article

### Also In this Issue:

Year-End for Individuals
A Time For Giving
Making Informed Benefits Selections
Considerations For Employers

## **Due Dates to Know**

October 31 2025 Q3 Payroll Filings
December 15 2025 Q4 Estimate 1120S
January 15 2025 Q4 Estimate 1040, 1120

Click for Current Career Openings

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