

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



JOHN A. KNUTSON & CO., PLLP
100 YEARS OF TRUST

Membership Milestone Award: 15 years with Association of Women Contractors (AWC)

Pictured is John A. Knutson & Co. Director & AWC
Treasurer, Joy McAdoo, CPA (left) with
AWC Executive Director, Barb Lau (right).



Congratulations!



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HUNTER HARTWICK, CPA
Certified Public Accountant



ZACH RATHBONE, MBA, EA
Enrolled Agent

Congratulations to Hunter for earning your CPA (Certified Public Accountant) designation and Zach for earning your EA (Enrolled Agent) designation! We love to support our team members in growing in their careers! We know Hunter & Zach will do great things for our firm & our clients!



ClientLine News: Smart Tips

March Mastery: The Spring Checklist for Small Business Owners

Here's a checklist for small businesses to use as the first quarter wraps up. [Read the article](#)

Also In this Issue:

[Include Health in Your Wealth Plan](#)
[IRA Considerations for High Earners](#)
[Spring Clean Up for Documents and Files](#)
[Deduction for Qualified Tips](#)



JOHN A. KNUTSON & CO., PLLP

John A. Knutson & Co. Authored Articles

[The Evolution of Accounting at John A. Knutson & Co. For Over 100 Years](#)

by Kim Elm

[The Instant Inheritance: An Estate Planning Tool to Bypass Probate](#)

by Cindy McLagan, EA, MIM

[Tax Management 101: Essential Tips for Small Businesses in Minnesota](#)

by Chris Bertz, CPA, MBT



In The Recording Studio

John A. Knutson & Co., is honored to be a sponsor of the informative, can't-miss Poised for Exit podcast with host, Julie Keyes, of [KeyeStrategies](#).

Pictured is Kim Elm, John A. Knutson & Co.'s Business Development & Marketing Manager, recording our sponsorship commercial.

"Poised for Exit" guides business owners through their exit planning. Every single business owner will exit their business at some point. Planning ahead will maximize your value, minimize your taxes, and allow you to exit on your terms. [Check out the podcast here.](#)

Due Dates to Know

April 15 2026 Individual tax, C-corporation tax

April 15 2026 1st qtr estimate payment

June 15 2026 2nd qtr estimate payment

Office Hours

January 15 - April 15

Monday - Friday

8am - 5pm (Falcon Heights)

9am - 5pm (Rogers)

Saturday

9am - 1pm (Falcon Heights)

By appointment (Rogers)

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