

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



JOHN A. KNUTSON & CO., PLLP
100 YEARS OF TRUST

Are you a business owner thinking about your future?
Even if an exit is years away?

Join us to learn the moves that maximize your business value.

Tuesday, July 21 @ 11am
Register TODAY!

The decisions that determine what you walk away with aren't made at the closing table. They're made right now in how your business is structured, how your financials look, and what strategies you have in place today.

Kyla Hansen, CPA, CVA, Partner at John A. Knutson & Co., PLLP is joining the Owners Edge Webinar Series on July 21st to share what every business owner needs to know including:



TAX & VALUE STRATEGIES
FOR BUSINESS OWNERS

— with —

KYLA HANSEN, CPA, CVA
Partner | John A. Knutson & Co., PLLP

- Protecting your entity structure — The wrong structure, or one overlooked decision, can quietly trigger unexpected taxes and cost you significantly at exit. Know where you stand before it's too late.
- Building financial credibility — Buyers, banks, and lenders don't value businesses on a gut feeling. Learn what your financials need to look like — and how to start building that track record now.
- Knowing what your business is actually worth — Not a rough guess, but a real, defensible number. Kyla works with owners every day who are surprised by the gap between what they think their business is worth and what the numbers say.
- Tax strategies most owners don't know about — From pass-through structures to Minnesota's latest PTE and R&D expensing updates, these are the moves that put more money in your pocket when it counts.

This is the kind of conversation that changes how you think about your business — whether you're planning to exit in two years or twenty.

Register
Here

Free. Virtual. Tuesday, July 21st at 11:00 AM CDT.



ClientLine News:

Tax Strategies for Self-Employed Business Owners

Smart tax planning is essential for every self-employed business owner. In this month's feature, we share practical strategies to help you maximize deductions, evaluate your business structure, and plan for long-term financial success.

[Read the Article](#)

Also In this Issue:

- [Mortgage Interest Deduction](#)
- [Cash Out or Keep Assets?](#)
- [July Client Profile](#)
- [Signs You May Need a Postnuptial](#)
- [Step Up in Basis](#)
- [Research and Development for Businesses](#)

Due Dates to Know

August 15: 2025 MN Property Tax Return

September 15: 2026 quarter 3 estimated tax, 2025 extended 1120S, 1065

September 30: 2025 extended 1041

October 15: 2025 Extended 1040, 1120

October 31: 2026 Q3 Payroll Filings



You're Invited: The Freedom Workshop

Do you know what really drives the value of your business? Most owners don't.

We're proud to sponsor:

The Freedom Workshop: Building a Business You Could Sell, Even if You Never Do

This is a fast-paced session where you'll discover the key drivers of business value and leave with an action plan to build a stronger, more valuable company, whether you ever plan to sell or not.

When: Wednesday, August 5 | 1:30–3:30 PM

Where: Minnwest Bank, 3130 2nd Street South, St. Cloud

[More Information & To Register](#)

🎉 We extend a warm welcome to the three newest members of our team!

[Lukas Cairns, Staff Accountant](#)

[Adora Her, Staff Accountant](#)

[Caleb Matros, Staff Accountant](#)

We're excited to have these professionals on board at John A. Knutson & Co. and look forward to the skills and fresh perspectives they'll bring to our team.



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