

BALANCE SHEETS & BEYOND

Insight, advice, & guidance on tax news
that matters to you & your business



JOHN A. KNUTSON & CO., PLLP
100 YEARS OF TRUST

Own a Business? Make Your Next Move a Smarter One.

Build value. Navigate change. Prepare for what's next.

Join us at the **Owner's Edge Summit** which brings business owners and decision-makers together for an afternoon of practical ideas, candid conversations and valuable connections.

You'll walk away with ideas to help you:

- Build and protect the value of your business
- Lead through change and unexpected challenges
- Plan earlier for succession or an eventual exit
- Connect with other business owners and experienced advisors

OWNER'S EDGE SUMMIT

AGENDA

12:00 PM	Arrival, Registration & Networking
1:00 PM	Welcome & Event Overview Stacey Bartelson & Brian Cox
1:10 PM	Keynote: Rockin Resilience - The Entrepreneur's Greatest Superpower Matt Meents
2:25 PM	Networking Break
2:40 PM	Panel 1: Financial Resilience Moderator: Julie Keyes Panelists: Hillary Spreizer, Jeremy Dohm & Avi Derhy
3:40 PM	Networking Break
4:00 PM	Panel 2: Mental & Emotional Resilience - Moderator: Jen Roth Panelists: Melissa Johnston, John Quinlivan, Kirby Sneen
5:00 PM	Practical Takeaways & Next Steps
5:10 PM	Networking Reception & Happy Hour

Thursday, October 8th | 12:00 - 6:00 PM CDT

REGISTER TODAY!



 **Thursday, October 8th**
12:00-6:00 PM

 **Mendakota Country Club**

 **Our Clients & Friends Attend FREE**

 **Register TODAY.**

Use code **SPONSORJAK** to waive the registration fee.

[Register Here](#)



ClientLine News:

Turn a Trump Account Into a Tax-Free Nest Egg

Trump accounts offer families a new way to save for a child's future with tax-deferred growth. Later, Roth conversions may provide additional tax advantages and long-term flexibility.

[Read the Article](#)

Also In this Issue:

- [Year-End Strategies to Reduce Your Tax Bill](#)
- [Life Insurance: You Have Options](#)
- [Timing An Inheritance](#)



JOHN A. KNUTSON & CO., PLLP

John A. Knutson & Co.

Authored Articles

Shopping for School Supplies in 2026? Don't Miss These Tax Benefits

by Jason Loven, CPA, CCIFP

FOR OUR COLORADO CLIENTS & CONTACTS

Tax Planning Strategies for Business Owners of Colorado Construction Companies

by Matt Nehls, CPA

Should Your CO Construction Company Make the SALT Parity Election?

by Matt Nehls, CPA

Fall Office Hours

September 1 - October 15

Monday - Friday
8:00am - 5:00pm

October 15 - December 1

Monday - Thursday
8:00am - 5:00pm
Friday Closed

Please use our drop box by our front door at the Falcon Heights location to drop documents off outside of these hours.
Or use [this link](#) to securely upload documents.



Due Dates to Know

September 30

2025 extended 1041

October 15

2025 Extended 1040, 1120

October 31

2026 Q3 Payroll Filings

December 15

2026 Q4 Estimates for 1120S

January 15

2026 Q4 Estimates for 1040, 1120



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